

FINANCE (FIN)

FIN 2100 - Personal Finance (3 Credits)

Survey of the problems and techniques of personal financial planning. Includes consumer credit, insurance, home ownership and personal investing with attention to current economic and legal constraints. This class also covers personal tax considerations, budgeting, retirement, and estate planning. Note: This course is not applicable for credit towards a College of Business degree and may not be used for Finance elective requirements.

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect.

FIN 3144 - Personal Financial Planning (3 Credits)

An introductory course to help individuals achieve their personal financial goals. Topics include personal budgeting, taxes, credit management, major expenses, insurance, investments, and retirement planning.

Prerequisite(s): FIN 3403

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect., FINE - Finance Elective

FIN 3244 - Money & Capital Markets (3 Credits)

An examination of money and capital markets with primary emphasis placed on the role of interest rates within these markets.

Prerequisite(s): FIN 3403

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect.

FIN 3403 - Business Finance (3 Credits)

A study of financial decision making in the business enterprise. Emphasis is placed on quantitative analysis of cash flows; working capital management; ratio analysis; the time value of money; capital budgeting techniques; short and long-term financing; and costs of capital.

Prerequisite(s): ACG 2021 and ECO 2013 and ECO 2023 and CGS 1100 and STA 2023

Attribute(s): COBC - College of Bus. Course

FIN 3414 - Financial Management (3 Credits)

An examination of the financial policies of corporations, with special reference to dividend policy, financial structure, capital expenditure, acquisitions, mergers and reorganizations.

Prerequisite(s): FIN 3403 and (QMB 3200 (may be taken concurrently) or QMB 3302 (may be taken concurrently) or ECO 3410 (may be taken concurrently))

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect.

FIN 3461 - Financial Statement Analysis (3 Credits)

Financial analysis focuses on how information that is disseminated by a company is used by such stakeholders as managers, stockholders, creditors, and financial analysts when making decisions concerning the firm's value.

Prerequisite(s): FIN 3403

FIN 3504 - Principles of Investments (3 Credits)

An introduction to investment/security analysis. Includes an examination of investment instruments, the investment environment, the concepts of risk-return, and the interactive forces between the economy, industries, and individual firms.

Prerequisite(s): FIN 3403

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect.

FIN 3930 - Special Topics Seminar (1-4 Credits)

Study of contemporary topics in finance and other issues of special interest.

Prerequisite(s): FIN 3403

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect., FINE - Finance Elective

FIN 4128 - Financial Plan Development (3 Credits)

This course examines professional issue in financial planning, including ethical considerations, regulation and certification requirements, written and oral communication skills, and professional responsibility. Students are expected to use skills obtained in other financial planning courses in the completion of a comprehensive personal financial planning case.

Prerequisite(s): FIN 3144 and FIN 3504 and TAX 3721 and RMI 3011 and RMI 4135 and FIN 4132

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect.

FIN 4132 - Estate Planning (3 Credits)

Fundamentals of estate planning, social and family implications of federal/state taxation of transfers of wealth by gift or at death. Study of trusts, guardianships and post mortem planning. How Planning is affected by business assets, employee benefits, and insurance will also be studied.

Prerequisite(s): FIN 3403

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect.

FIN 4443 - Financial Policy/Sr. Seminar (3 Credits)

A capstone course for seniors majoring in finance. Involves quantitative and qualitative analysis of financial policies on independent readings and empirical research. Integrates all areas of business. Coursework may be based from an internal managerial policy-making perspective and

Prerequisite(s): FIN 3414 and FIN 3244 and FIN 3504

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect.

FIN 4514 - Security Analysis (3 Credits)

An advanced and comprehensive coverage of investment topics including bond analysis, stock options, commodities, interest rate futures, options on futures contracts, portfolio analysis and management, and security market efficiency.

Prerequisite(s): FIN 3504 and (QMB 3302 or ECO 3410)

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect.

FIN 4533 - Derivative Securities (3 Credits)

Introduction to the valuation of derivative securities and their use in risk management. Topics covered include options and futures pricing models, options and futures strategies, arbitrating, and portfolio issues.

Prerequisite(s): FIN 3414 and FIN 3504

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect., FINE - Finance Elective

FIN 4900 - Independent Study in Finance (1-4 Credits)

Individual study by students under the direction of a faculty member.

Topics vary and are usually selected on an individual basis. (Permission of the instructor and department required.)

Prerequisite(s): FIN 3403

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect., FINE - Finance Elective

FIN 4934 - Student Managed Investment Fund (3 Credits)

A seminar in security analysis and portfolio management. Students will experience the actual investment management process by analyzing and investing designated funds into a variety of securities. The primary purpose of the course is to give students practical experience in the selection and management of an actual securities portfolio. It is not to maximize gains within the current semester.

Prerequisite(s): FIN 3504

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect., FINE - Finance Elective, WBLI - Work based learning indicator

FIN 4941 - Internship in Finance (3 Credits)

Experiential learning exercise that allows for practical application of knowledge acquired in the classroom. (Department approval required) (S/U only)

Attribute(s): COBC - College of Bus. Course, COBE - College of Bus. Elect., FINE - Finance Elective, WBLI - Work based learning indicator

FIN 6406 - Financial Management (3 Credits)

Explores the process of securing and allocating funds with the business organization with emphasis on relevant financial decision-making and policy aspects.

FIN 6900 - Independent Study (1-3 Credits)

Individual study and research under faculty direction. Topics vary and are usually selected on an individual basis. Detailed project and/or paper must be completed. (Permission of instructor and department required)

Prerequisite(s): FIN 5405

FIN 6930 - Special Topics Seminar (1-3 Credits)

A comprehensive survey of selected contemporary issues and topics in finance at the graduate level. Individual investigation and reporting emphasized in seminar fashion.

Prerequisite(s): FIN 5405